



PALATINE AMERIQUE

FR0007393038 - Part R EUR

Factsheet as of **02/27/2026**

MANAGEMENT POLICY

European stocks posted a good performance in February, driven by solid company results. The CAC 40 rose more than 5% and reached new records. Over the month, Europe outperformed US markets, whose momentum was slowed down by the decline in technology stocks, with the Nasdaq falling by around 3%. This slowdown in the tech sector, despite stratospheric results for some players like Nvidia, reflects growing doubts about the profitability of investments in artificial intelligence. Asia posted particularly remarkable performance, with the Nikkei gaining more than 10% over the month.

On the monetary policy front, the Fed maintained its rates unchanged, marking a pause despite political pressures. Furthermore, US inflation excluding food and energy has rebounded, seriously pushing back the possibility of rate cuts by the Fed in the coming months.

On the geopolitical front, the major event was the US-Israeli intervention in Iran on February 28th, resulting in the death of Supreme Leader Ali Khamenei.

The strategy posted a positive performance this month, driven by the industrials, energy, and consumer staples sectors. Conversely, technology and finance weighed on results. This dynamic reflects increased risk aversion in the markets, fueled by uncertainty regarding the Fed's monetary policy and the geopolitical context. These factors drive the market to favor defensive stocks at the expense of cyclical sectors.

RISK AND REWARD PROFILE

Lower Risk Higher Risk

← →

Typically Lower Rewards Typically Higher Rewards



This indicator represents the historic annual volatility of the UCITS over a period of 5 years. The UCITS risk indicator reflects the exposure of its asset to shares components of its investment universe. Historical data such as those used to calculate the synthetic indicator may not constitute a reliable indication of the future risk profile of the UCITS. The risk category associated with this UCITS is not guaranteed and may change over time. The lowest category does mean « risk ».

FUND OBJECTIVE

The UCITS seeks to closely or outperform the Standard and Poor's 500 ESG TR index over a 5 year period. The fund is exposed at all times from 60% to 100% to equity risk, without being constrained by sector. At least 75% of the fund is invested in US company shares. The Standard and Poor's 500 ESG (USD) TR net dividends reinvested is the UCITS 'ex post reference index. The fund invests primarily in highly liquid large cap companies that make up the S P 500 ESG, using a quantitative investment solution to build an optimal long portfolio.



Kamal CHANCARI

Manager



Juliette JOURNO

Comanager

KEY FACTS

Legal form	French UCITS
Management company	Palatine Asset Management
ISIN Code	FR0007393038
AMF Classification	Actions Internationales
SFDR classification	Article 8
Custodian	Caceis Bank
Commercialisation	Banque Palatine
Benchmark	S&P 500 ESG TR
Recommended investment period	supérieure à 5 ans
Accounting currency	Euro
Valorisation	Daily
Subscriptions / redemptions	Centralisation before 11.30 a.m. daily. Execution on the basis of the next NAV.
Subscription fee	2,00 %
Redemption fee	None
End of financial year	Dernier jour de bourse de décembre
Ongoing charges	2% TTC

DATA AS OF 27.02.2026

NAV	217,76 €
Number of units	39 804,747
Total net assets	67,08 M€
Total net assets	8,67 M€



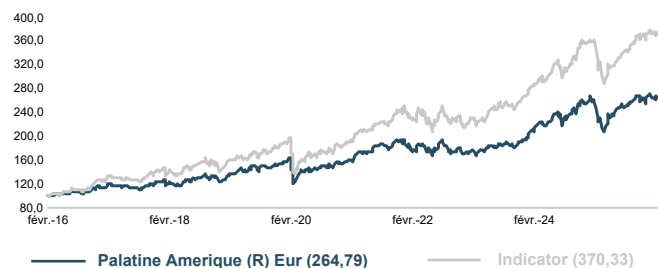
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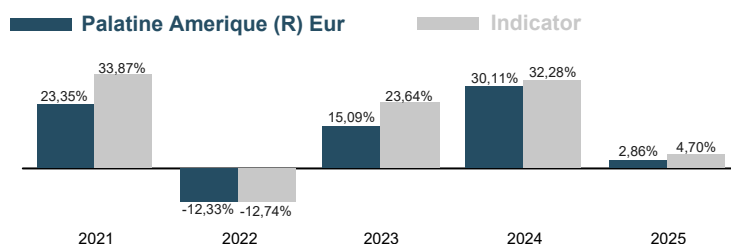
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GROWTH OF 100

100 EUR are invested as of 29.02.2016



CALENDAR YEAR PERFORMANCES

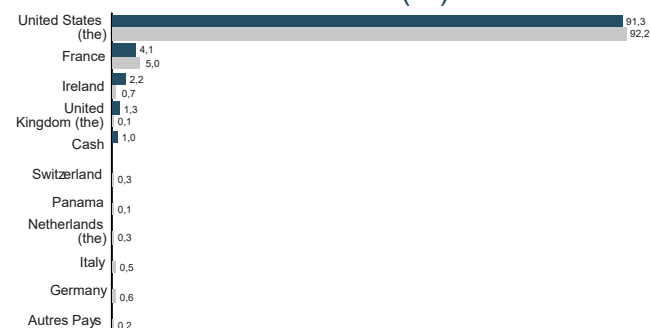


CUMULATIVE RETURNS	1 month	YTD	12 ms	5 years	10 ys
Palatine Amerique (R) Eur	0,72%	1,74%	4,62%	68,60%	164,79%
Indicator	-0,14%	0,30%	4,83%	96,28%	270,33%
Relative difference	0,86%	1,44%	-0,21%	-27,68%	-105,54%

ANNUALISED RETURNS	3 years	5 years	10 ys
Palatine Amerique (R) Eur	15,47%	11,01%	10,23%
Indicator	18,16%	14,43%	13,99%
Relative difference	-2,69%	-3,42%	-3,76%

Past performances do not prejudice future performances.

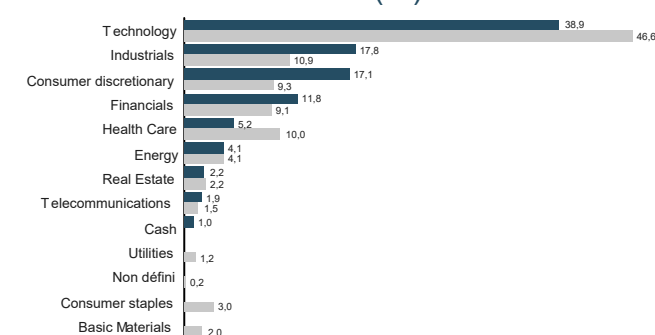
COUNTRY ALLOCATION (%)



RISK MEASURES (weekly calculation)

ANNUALISED	YTD	12 ms	3 years	5 years	10 ys
Fund volatility	12,9%	20,8%	16,6%	16,1%	15,7%
Benchmark volatility	10,4%	18,5%	14,8%	15,4%	17,3%
Tracking error	5,1%	5,3%	4,9%	5,3%	5,5%
Information ratio	1,7	0,0	-0,5	-0,6	-0,6
UCITS sharpe ratio	0,7	0,1	0,7	0,5	0,6
Sharpe ratio indicator	0,0	0,1	0,9	0,8	0,7

SECTOR ALLOCATION (%)



TOP 5 POSITIONS SHARES

AS OF 27.02.2026

COMPANIES	% NAV	Sector	Ctry
NVIDIA	7,6%	Technology	USA
MICROSOFT	5,3%	Technology	USA
ALPHABET CL A	4,3%	Technology	USA
HOWMET AEROSPACE I	3,9%	Industrials	USA
BROADCOM RG	3,9%	Technology	USA

TOP CONTRIBUTIONS

BEST CONTRIBUTORS FROM 30.01.2026 TO 27.02.2026

COMPANIES	Contribution	Avg weight
HOWMET AEROSPACE INC	0,85%	3,55%
TEXAS PACIFIC LAND CORP	0,53%	1,25%
TERADYNE	0,52%	1,96%
TARGA RESOURCES	0,25%	1,50%
QUANTA SERVICES	0,23%	1,32%



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IMPORTANT INFORMATION

This document is a promotional document (the " Document "). The Document is published by Palatine Asset Management, a portfolio management company authorised by the AMF (Autorité des Marchés Financiers) n ° GP 05000014. Headquarters : 86 , rue de Courcelles 75008 PARIS | 950 340 885 RCS PARIS (the " Management Company ").

The funds are a Common Fund for Investments (" FCP "), authorised in France and supervised by the AMF. The FCP is an instrument of collective investment in transferable securities which is governed by Directive 2009/65/EC.

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The list of countries in which the Fund is authorised to market is available on the website www.palatine-am.com . <<http://www.palatine-am.com>> The Management Company may at any time decide to terminate the marketing of the Fund in one or more jurisdictions.

The prospectus of the Fund (the " Prospectus ") and the key investor information document (the " KIID ") must be read before any investment decision is made in the Fund . these documents , along with the latest semi annual and annual reports are available free of charge upon simple request to the Management Company , on the website www.palatine-am.com or through the local facilities <<http://www.palatine-am.com>> listed below.

Investors are also strongly advised to read carefully the risk warnings and the regulations contained in the prospectus ; it is recommended to seek the advice of financial and tax advisers.

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All information relating to the procedure of subscription , redemption , switch , or the procedure relating to the payment of dividends is available on the website www.palatine-am.com <<http://www.palatine-am.com>>

A the attention of investors residing in France :

The centralising correspondent in France is CACEIS Bank , 89-91 rue Gabriel Péri , 92120 Montrouge , France